

RUN DATE: 12/23/02
 RUN TIME: 15:06:04

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 09/30/2002 THRU 10/31/2002

HIGHWAY
 ACCT: 2081021

G/L ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
ASSETS					
1010	CASH	1,810,782,426.97	2,892,413,284.58	4,703,195,000.00	711.55
1340	ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	13,051,156,000.00	2,321,139,000.00	2,455,203,000.00	12,917,092,000.00
1611	DISCOUNT ON PURCHASE	0.00	0.00	0.00	0.00
1612	PREMIUM ON PURCHASE	0.00	0.00	0.00	0.00
1613	AMORTIZATION DISC/PREM	0.00	0.00	0.00	0.00
	** TOTAL ASSETS	14,861,938,426.97	5,213,552,284.58	7,158,398,000.00	12,917,092,711.55
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	3,973,672,861.40	2,370,000,000.00	0.00	1,603,672,861.40
	** TOTAL LIABILITIES	3,973,672,861.40	2,370,000,000.00	0.00	1,603,672,861.40
	** TOTAL NET ASSETS	10,888,265,565.57	7,583,552,284.58	7,158,398,000.00	11,313,419,850.15
CAPITAL					
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	10,888,265,565.57	0.00	0.00	10,888,265,565.57
	** TOTAL CAPITAL	10,888,265,565.57	0.00	0.00	10,888,265,565.57
INCOME					
5800	DIESEL	0.00	0.00	102,598,000.00	102,598,000.00
5800	TRUCK TIRE TAX	0.00	0.00	4,990,000.00	4,990,000.00
5800	TRUCK USE TAX	0.00	0.00	12,482,000.00	12,482,000.00
5800	TRUCK RETAIL TAX	0.00	0.00	20,497,000.00	20,497,000.00
5800	GASOLINE	0.00	0.00	247,747,000.00	247,747,000.00
5800	GASOHOL	0.00	0.00	21,453,000.00	21,453,000.00
5800	1. LAND & WATER	0.00	844,000.00	0.00	(844,000.00)
5800	2. AQUATIC RESOURCES	0.00	8,146,000.00	0.00	(8,146,000.00)
5800	TRANSFER TO GENERAL FUN	0.00	3,066,000.00	0.00	(3,066,000.00)
5890	REFUND OF GASOLINE	0.00	0.00	8,265,000.00	8,265,000.00
5890	REFUND OF DIESEL	0.00	0.00	17,677,000.00	17,677,000.00
5320	FINES & PENALTIES	0.00	0.00	1,496,884.58	1,496,884.58
	** TOTAL INCOME	0.00	12,056,000.00	437,205,884.58	425,149,884.58
EXPENSE					
5765	TRANSFERS FED HIGHWAY	0.00	2,370,000,000.00	2,370,004,400.00	(4,400.00)
	** TOTAL EXPENSE	0.00	2,370,000,000.00	2,370,004,400.00	(4,400.00)
GAIN/LOSS					
	REALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	10,888,265,565.57	2,382,056,000.00	2,807,210,284.58	11,313,419,850.15
	BALANCE	0.00	9,965,608,284.58	9,965,608,284.58	0.00

Highway Trust Fund
20X81021
Income Statement (FINAL)
For Period 10/01/02 through 10/31/02

RECEIPTS

	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred From General Fund)		
Diesel	102,598,000.00	102,598,000.00
Gasohol	21,453,000.00	21,453,000.00
Gasoline	247,747,000.00	247,747,000.00
Truck Retail Tax	20,497,000.00	20,497,000.00
Truck Tire Tax	4,990,000.00	4,990,000.00
Truck Use Tax	12,482,000.00	12,482,000.00
Gross Tax Revenue	<u>\$ 409,767,000.00</u>	<u>\$ 409,767,000.00</u>
Less Transfers:		
Transfers to Land & Water	(844,000.00)	(844,000.00)
Transfers to Aquatic Resources	(8,146,000.00)	(8,146,000.00)
Transfers to General Fund	(3,066,000.00)	(3,066,000.00)
Total Transfers	<u>\$ (12,056,000.00)</u>	<u>\$ (12,056,000.00)</u>
Reimbursement to General Fund (Refund of Taxes & Estimated Tax Credits)		
Refund of Diesel	17,677,000.00	17,677,000.00
Refund of Gasoline	8,265,000.00	8,265,000.00
Total Tax Reimbursements	<u>\$ 25,942,000.00</u>	<u>\$ 25,942,000.00</u>
Net Tax Revenue	<u>\$ 423,653,000.00</u>	<u>\$ 423,653,000.00</u>
Other Income		
CMIA Interest Income	0.00	0.00
Fines & Penalties	1,496,884.58	1,496,884.58
Total Other Income	<u>\$ 1,496,884.58</u>	<u>\$ 1,496,884.58</u>
Total Revenue	<u>\$ 425,149,884.58</u>	<u>\$ 425,149,884.58</u>

OUTLAYS

Expenditures		
CMIA Interest Expense	0.00	0.00
Total Expenditures	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Non-Expenditure Transfers		
Transfers Fed Highway	(4,400.00)	(4,400.00)
Total Non-Expenditures	<u>\$ (4,400.00)</u>	<u>\$ (4,400.00)</u>
Total Expenditures/Transfers	<u>\$ (4,400.00)</u>	<u>\$ (4,400.00)</u>
NET INCREASE/(DECREASE)	<u><u>\$ 425,154,284.58</u></u>	<u><u>\$ 425,154,284.58</u></u>

Highway Trust Fund
20X81021
Balance Sheet
(FINAL)
As of 10/31/02

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	711.55	
Total Undisbursed Balance			\$ 711.55
Investments:			
Principal On Investments	\$	12,917,092,000.00	
Net Investments			\$ 12,917,092,000.00
TOTAL ASSETS			\$ <u>12,917,092,711.55</u>

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	1,603,672,861.40	
			\$ 1,603,672,861.40
Equity:			
Beginning Balance	\$	10,888,265,565.57	
Net Change	\$	425,154,284.58	
Total Equity			\$ 11,313,419,850.15
TOTAL LIABILITY/EQUITY			\$ <u>12,917,092,711.55</u>

Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
Date: December 23, 2002

RUN DATE: 12/23/02
 RUN TIME: 15:06:22

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 09/30/2002 THRU 10/31/2002

MASS TRANSIT
 ACCT: 2081021

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
ASSETS					
1010	CASH	300,757,190.98	107,812,000.00	408,569,000.00	190.98
1340	ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	5,788,971,000.00	380,206,000.00	40,593,000.00	6,128,584,000.00
1611	DISCOUNT ON PURCHASE	0.00	0.00	0.00	0.00
1612	PREMIUM ON PURCHASE	0.00	0.00	0.00	0.00
1613	AMORTIZATION DISC/PREM	0.00	0.00	0.00	0.00
	** TOTAL ASSETS	6,089,728,190.98	488,018,000.00	449,162,000.00	6,128,584,190.98
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	827,000,000.00	0.00	0.00	827,000,000.00
	** TOTAL LIABILITIES	827,000,000.00	0.00	0.00	827,000,000.00
	** TOTAL NET ASSETS	5,262,728,190.98	488,018,000.00	449,162,000.00	5,301,584,190.98
CAPITAL					
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	5,262,728,190.98	0.00	0.00	5,262,728,190.98
	** TOTAL CAPITAL	5,262,728,190.98	0.00	0.00	5,262,728,190.98
INCOME					
5800	DIESEL	0.00	0.00	13,732,000.00	13,732,000.00
5800	GASOLINE	0.00	0.00	45,891,000.00	45,891,000.00
5800	GASOHOL	0.00	0.00	7,596,000.00	7,596,000.00
5800	1. LAND & WATER	0.00	156,000.00	0.00	(156,000.00)
5800	2. AQUATIC RESOURCES	0.00	1,003,000.00	0.00	(1,003,000.00)
5800	TRANSFER TO GENERAL FUN	0.00	409,000.00	0.00	(409,000.00)
5890	REFUND OF GASOLINE	0.00	10,382,000.00	0.00	(10,382,000.00)
5890	REFUND OF DIESEL	0.00	16,413,000.00	0.00	(16,413,000.00)
	** TOTAL INCOME	0.00	28,363,000.00	67,219,000.00	38,856,000.00
GAIN/LOSS					
	REALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	5,262,728,190.98	28,363,000.00	67,219,000.00	5,301,584,190.98
	BALANCE	0.00	516,381,000.00	516,381,000.00	0.00

Highway Mass Transit
Trust Fund
20X81022
Income Statement (FINAL)
For Period 10/01/02 through 10/31/02

RECEIPTS

	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred From General Fund)		
Diesel	13,732,000.00	13,732,000.00
Gasohol	7,596,000.00	7,596,000.00
Gasoline	45,891,000.00	45,891,000.00
Gross Tax Revenue	<u>\$ 67,219,000.00</u>	<u>\$ 67,219,000.00</u>
Less Transfers:		
Transfers to Land & Water	(156,000.00)	(156,000.00)
Transfers to Aquatic Resources	(1,003,000.00)	(1,003,000.00)
Transfers to General Fund	(409,000.00)	(409,000.00)
Total Transfers	<u>\$ (1,568,000.00)</u>	<u>\$ (1,568,000.00)</u>
Reimbursement to General Fund (Refund of Taxes and Estimated Tax Credits)		
Refund of Diesel	(16,413,000.00)	(16,413,000.00)
Refund of Gasoline	(10,382,000.00)	(10,382,000.00)
Total Tax Reimbursements	<u>\$ (26,795,000.00)</u>	<u>\$ (26,795,000.00)</u>
Net Tax Revenue	<u>\$ 38,856,000.00</u>	<u>\$ 38,856,000.00</u>
Other Income		
CMIA Interest Income	0.00	0.00
IMTP Revenue	0.00	0.00
Total Other Income	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Total Revenue	<u>\$ 38,856,000.00</u>	<u>\$ 38,856,000.00</u>

OUTLAYS

Expenditures		
CMIA Interest Expense	0.00	0.00
Total Expenditures	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Non-Expenditure Transfers		
Transfer Out	0.00	0.00
Transfer IMTP	0.00	0.00
Total Non-Expenditure Transfers	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Total Expenditures/Transfers	<u>\$ 0.00</u>	<u>\$ 0.00</u>
NET INCREASE/(DECREASE)	<u>\$ 38,856,000.00</u>	<u>\$ 38,856,000.00</u>

Highway Mass Transit
Trust Fund
20X81022
Balance Sheet (FINAL)
As of 10/31/02

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	190.98	
Total Undisbursed Balance			\$ 190.98
Investments:			
Principal On Investments	\$	6,128,584,000.00	
Net Investments			\$ 6,128,584,000.00
TOTAL ASSETS			\$ 6,128,584,190.98

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	827,000,000.00	
			\$ 827,000,000.00
Equity:			
Beginning Balance	\$	5,262,728,190.98	
Net Change	\$	38,856,000.00	
Total Equity			\$ 5,301,584,190.98
TOTAL LIABILITY/EQUITY			\$ 6,128,584,190.98

Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
Date: December 23, 2002

RUN DATE: 12/23/02
 RUN TIME: 14:29:38

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 09/30/2002 THRU 10/31/2002

HIGHWAY TRUST FUND CONSOLIDATED

ACCT: 208102

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
ASSETS					
1010	CASH	2,111,539,617.95	3,000,225,284.58	5,111,764,000.00	902.53
1340	ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	18,840,127,000.00	2,701,345,000.00	2,495,796,000.00	19,045,676,000.00
1611	DISCOUNT ON PURCHASE	0.00	0.00	0.00	0.00
1612	PREMIUM ON PURCHASE	0.00	0.00	0.00	0.00
1613	AMORTIZATION DISC/PREM	0.00	0.00	0.00	0.00
	** TOTAL ASSETS	20,951,666,617.95	5,701,570,284.58	7,607,560,000.00	19,045,676,902.53
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	4,800,672,861.40	2,370,000,000.00	0.00	2,430,672,861.40
	** TOTAL LIABILITIES	4,800,672,861.40	2,370,000,000.00	0.00	2,430,672,861.40
	** TOTAL NET ASSETS	16,150,993,756.55	8,071,570,284.58	7,607,560,000.00	16,615,004,041.13
CAPITAL					
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	16,150,993,756.55	0.00	0.00	16,150,993,756.55
	** TOTAL CAPITAL	16,150,993,756.55	0.00	0.00	16,150,993,756.55
INCOME					
5320	FINES & PENALTIES	0.00	0.00	1,496,884.58	1,496,884.58
5800	DIESEL	0.00	0.00	116,330,000.00	116,330,000.00
5800	TRUCK TIRE TAX	0.00	0.00	4,990,000.00	4,990,000.00
5800	TRUCK USE TAX	0.00	0.00	12,482,000.00	12,482,000.00
5800	TRUCK RETAIL TAX	0.00	0.00	20,497,000.00	20,497,000.00
5800	GASOLINE	0.00	0.00	293,638,000.00	293,638,000.00
5800	GASOHOL	0.00	0.00	29,049,000.00	29,049,000.00
5800	1. LAND & WATER	0.00	1,000,000.00	0.00	(1,000,000.00)
5800	2. AQUATIC RESOURCES	0.00	9,149,000.00	0.00	(9,149,000.00)
5800	TRANSFER TO GENERAL FUN	0.00	3,475,000.00	0.00	(3,475,000.00)
5890	REFUND OF GASOLINE	0.00	10,382,000.00	8,265,000.00	(2,117,000.00)
5890	REFUND OF DIESEL	0.00	16,413,000.00	17,677,000.00	1,264,000.00
	** TOTAL INCOME	0.00	40,419,000.00	504,424,884.58	464,005,884.58
EXPENSE					
5765	TRANSFERS FED HIGHWAY	0.00	2,370,000,000.00	2,370,004,400.00	(4,400.00)
	** TOTAL EXPENSE	0.00	2,370,000,000.00	2,370,004,400.00	(4,400.00)
GAIN/LOSS					
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	16,150,993,756.55	2,410,419,000.00	2,874,429,284.58	16,615,004,041.13
	BALANCE	0.00	10,481,989,284.58	10,481,989,284.58	0.00

Highway Trust Fund
20X8102
Consolidated
Income Statement
(FINAL)
For Period 10/01/02 through 10/31/02

RECEIPTS	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred From General Fund)		
Diesel	116,330,000.00	116,330,000.00
Gasohol	29,049,000.00	29,049,000.00
Gasoline	293,638,000.00	293,638,000.00
Truck Retail Tax	20,497,000.00	20,497,000.00
Truck Tire Tax	4,990,000.00	4,990,000.00
Truck Use Tax	12,482,000.00	12,482,000.00
Gross Revenue	<u>\$ 476,986,000.00</u>	<u>\$ 476,986,000.00</u>
Less Transfers:		
Transfers to Land & Water	(1,000,000.00)	(1,000,000.00)
Transfers to Aquatic Resources	(9,149,000.00)	(9,149,000.00)
Transfers to General Fund	(3,475,000.00)	(3,475,000.00)
Total Transfers	<u>\$ (13,624,000.00)</u>	<u>\$ (13,624,000.00)</u>
Reimbursement To General Fund (Refund of Taxes & Estimated Tax Credits)		
Refund of Diesel	1,264,000.00	1,264,000.00
Refund of Gasoline	(2,117,000.00)	(2,117,000.00)
Total Tax Reimbursements	<u>\$ (853,000.00)</u>	<u>\$ (853,000.00)</u>
Net Tax Revenue	<u>\$ 462,509,000.00</u>	<u>\$ 462,509,000.00</u>
Other Income		
Fines & Penalties	1,496,884.58	1,496,884.58
Total Other Income	<u>\$ 1,496,884.58</u>	<u>\$ 1,496,884.58</u>
Total Revenue	<u>\$ 464,005,884.58</u>	<u>\$ 464,005,884.58</u>
OUTLAYS		
Expenditures		
Total Expenditures	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Non-Expenditure Transfers		
Transfers Fed Highway	(4,400.00)	(4,400.00)
Total Non-Expenditures	<u>\$ (4,400.00)</u>	<u>\$ (4,400.00)</u>
Total Expenditures/Transfers	<u>\$ (4,400.00)</u>	<u>\$ (4,400.00)</u>
NET INCREASE/(DECREASE)	<u><u>\$ 464,010,284.58</u></u>	<u><u>\$ 464,010,284.58</u></u>

Highway Trust Fund
 20X8102
 Consolidated Balance Sheet
 (FINAL)
 As of 10/31/02

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	902.53	
Total Undisbursed Balance			\$ 902.53
Investments:			
Principal On Investments	\$	19,045,676,000.00	
Net Investments			\$ 19,045,676,000.00
TOTAL ASSETS			\$ 19,045,676,902.53

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	2,430,672,861.40	
			\$ 2,430,672,861.40
Equity:			
Beginning Balance	\$	16,150,993,756.55	
Net Change	\$	464,010,284.58	
Total Equity			\$ 16,615,004,041.13
TOTAL LIABILITY/EQUITY			\$ 19,045,676,902.53

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: December 23, 2002